

## Stockholding/Preference Shareholding Statistics

as at 16 February 2004

### CLASS OF SHARES

Ordinary Shares of S\$1.00 each converted into stock units transferable in amounts and multiples of S\$1.00 each.

### NUMBER OF STOCKHOLDERS

The number of stockholders of the Bank as at 16 February 2004 is 38,172.

### VOTING RIGHTS

The Articles of Association provide for:

(a) on a show of hands: 1 vote

(b) on a poll: 1 vote for each ordinary stock unit held

### DISTRIBUTION OF STOCKHOLDERS

Size of Holdings	Number of Stockholders	%	Ordinary Stock Held S\$	%
1 – 999	6,621	17.35	1,772,231	0.14
1,000 – 10,000	26,287	68.86	76,260,747	5.95
10,001 – 1,000,000	5,199	13.62	242,376,169	18.93
1,000,001 and above	65	0.17	960,047,813	74.98
Total	38,172	100.00	1,280,456,960	100.00

### TWENTY LARGEST STOCKHOLDERS

Stockholders	Amount of Ordinary Stock Held S\$	%
1. DBS Nominees (Pte) Ltd	184,988,534	14.45
2. Raffles Nominees (Pte) Ltd	113,124,243	8.83
3. Selat (Pte) Limited	107,759,061	8.42
4. Citibank Nominees Singapore Pte Ltd	84,218,931	6.58
5. HSBC (Singapore) Nominees Pte Ltd	54,037,839	4.22
6. Lee Foundation	46,160,018	3.60
7. The Great Eastern Life Assurance Company Limited	45,803,140	3.58
8. Lee Rubber Company (Pte) Limited	37,128,170	2.90
9. United Overseas Bank Nominees (Pte) Ltd	35,517,358	2.77
10. Great Eastern Life Assurance (Malaysia) Berhad	27,321,849	2.13
11. Singapore Investments (Pte) Limited	21,285,525	1.66
12. PSA Corporation Limited	18,533,221	1.45
13. Lee Latex (Pte) Limited	17,218,863	1.34
14. Kallang Development (Pte) Limited	12,004,515	0.94
15. Oversea-Chinese Bank Nominees Pte Ltd	9,681,816	0.76
16. Lee Pineapple Co (Pte) Ltd	8,059,450	0.63
17. Kew Estate Limited	7,997,302	0.62
18. Oh Chin Kiat & Co Pte Ltd	7,779,633	0.61
19. The Overseas Assurance Corporation Limited	6,949,631	0.54
20. Kay Hian James Capel Pte Ltd	6,770,165	0.53
Total	852,339,264	66.56

Approximately 72.33% of the issued stock are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

## Stockholding/Preference Shareholding Statistics

as at 16 February 2004

### SUBSTANTIAL STOCKHOLDERS

According to the register required to be kept under section 88 of the Companies Act, Cap. 50, the following are the only substantial stockholders of the Bank having an interest of 5 per cent or more of the aggregate of the nominal amount of all the voting stock in the Bank as at 16 February 2004:

Substantial stockholders	Stockholdings registered in the name of the substantial stockholders	Stockholdings held by the substantial stockholders in the name of nominees	Stockholdings in which the substantial stockholders are deemed to be interested	Total	Percentage of issued stock
	S\$	S\$	S\$	S\$	
Great Eastern Holdings Limited	–	–	80,192,220 <sup>(1)</sup>	80,192,220	6.26
Lee Foundation	46,160,018	–	137,850,403 <sup>(2)</sup>	184,010,421	14.37
Lee Foundation, States of Malaya	–	–	117,296,135 <sup>(3)</sup>	117,296,135	9.16
Selat (Pte) Limited	107,759,061	–	5,080,221 <sup>(4)</sup>	112,839,282	8.81
The Great Eastern Life Assurance Company Limited	45,803,140	117,600	27,321,849 <sup>(5)</sup>	73,242,589	5.72

<sup>(1)</sup> This represents Great Eastern Holdings Limited's deemed interest in (a) the S\$45,920,740 stock held by The Great Eastern Life Assurance Company Limited, (b) the S\$6,949,631 stock held by The Overseas Assurance Corporation Limited and (c) the S\$27,321,849 stock held by Great Eastern Life Assurance (Malaysia) Berhad.

<sup>(2)</sup> This represents Lee Foundation's deemed interest in (a) the S\$8,059,450 stock held by Lee Pineapple Co. (Pte) Ltd, (b) the S\$107,759,061 stock held by Selat (Pte) Limited, (c) the S\$21,285,525 stock held by Singapore Investments (Pte) Limited and (d) the S\$746,367 stock held by Peninsula Plantations Sdn Bhd.

<sup>(3)</sup> This represents Lee Foundation, States of Malaya's deemed interest in (a) the S\$8,059,450 stock held by Lee Pineapple Co. Pte Ltd, (b) the S\$107,759,061 stock held by Selat (Pte) Limited, (c) the S\$731,257 stock held by Peninsula Investment Co. Sdn Bhd and (d) the S\$746,367 stock held by Peninsula Plantations Sdn Bhd.

<sup>(4)</sup> This represents Selat (Pte) Limited's deemed interest in (a) the S\$477,648 stock held by South Asia Shipping Co. Pte Ltd and (b) the S\$4,602,573 stock held by Island Investment Company (Private) Limited.

<sup>(5)</sup> This represents The Great Eastern Life Assurance Company Limited's deemed interest in the S\$27,321,849 stock held by Great Eastern Life Assurance (Malaysia) Berhad.

## Stockholding/Preference Shareholding Statistics

as at 16 February 2004

### CLASS OF SHARES

Non-Cumulative Non-Convertible Class E Preference Shares of S\$0.01 each.

### NUMBER OF CLASS E PREFERENCE SHAREHOLDERS

The number of Class E Preference Shareholders of the Bank as at 16 February 2004 is 806.

### VOTING RIGHTS

Except as provided below, the Class E Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class E Preference Shareholders shall be entitled to attend a class meeting of the Class E Preference Shareholders. Every Class E Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

If dividends with respect to the Class E Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class E Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class E Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class E Preference Shareholders). Every Class E Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

### DISTRIBUTION OF CLASS E PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Preference Shareholders	%	Number of Preference Shares Held	%
1 – 999	344	42.68	98,500	1.97
1,000 – 10,000	421	52.23	1,289,300	25.79
10,001 – 1,000,000	41	5.09	3,612,200	72.24
1,000,001 and above	–	–	–	–
Total	806	100.00	5,000,000	100.00

### TWENTY LARGEST CLASS E PREFERENCE SHAREHOLDERS

Class E Preference Shareholders	Class E Preference Shares Held Number	%
1. Raffles Nominees Pte Ltd	805,700	16.11
2. DBS Nominees Pte Ltd	594,700	11.89
3. United Overseas Bank Nominees (Pte) Ltd	556,100	11.12
4. Citibank Nominees Singapore Pte Ltd	352,400	7.05
5. Infocomm Investments Pte Ltd	143,000	2.86
6. E M Services Pte Ltd	90,000	1.80
7. Ho Bee Investment Ltd	84,300	1.69
8. National Council of Social Service	80,000	1.60
9. HSBC (Singapore) Nominees Pte Ltd	73,500	1.47
10. HSBC Private Bank (Suisse) SA	55,000	1.10
11. PCI Limited	50,000	1.00
12. Ventrade (Asia) Pte Ltd	50,000	1.00
13. Seapac Investment Pte Ltd	42,500	0.85
14. Archer I Limited	40,000	0.80
15. Philip Securities Pte Ltd	30,700	0.61
16. Auric Pacific Enterprise Pte Ltd	30,000	0.60
17. Axa Insurance Singapore Pte Ltd	30,000	0.60
18. ComfortDelgro Corporation Limited	30,000	0.60
19. Hobe Print Pte Ltd	30,000	0.60
20. Lim Siew Feng	30,000	0.60
Total	3,197,900	63.95

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class E Preference Shares.

## Stockholding/Preference Shareholding Statistics

as at 16 February 2004

### CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares of S\$0.01 each.

### NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 16 February 2004 is 5,964.

### VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

### DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Preference Shareholders	%	Number of Preference Shares Held	%
1 – 999	688	11.53	307,118	0.07
1,000 – 10,000	3,722	62.41	14,123,626	3.57
10,001 – 1,000,000	1,525	25.57	103,304,585	26.10
1,000,001 and above	29	0.49	278,095,555	70.26
Total	5,964	100.00	395,830,884	100.00

### TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Class G Preference Shares Held Number	%
1. Raffles Nominees (Pte) Ltd	78,350,737	19.79
2. Selat (Pte) Limited	53,879,531	13.61
3. The Great Eastern Life Assurance Company Limited	22,901,570	5.79
4. Lee Rubber Company (Pte) Limited	18,564,085	4.69
5. Lee Foundation	15,080,009	3.81
6. DBS Nominees (Pte) Ltd	12,257,248	3.10
7. Singapore Investments (Pte) Limited	10,642,763	2.69
8. Archer I Limited	9,500,000	2.40
9. Lee Latex (Pte) Limited	8,609,432	2.18
10. Lee Foundation, States of Malaya	8,000,000	2.02
11. Fraser & Neave Ltd	6,069,458	1.53
12. The Overseas Assurance Corp Ltd – Shareholder's Fund	3,242,909	0.82
13. Raffles Investments (Singapore) Pte Limited	2,716,267	0.69
14. HSBC (Singapore) Nominees Pte Ltd	2,543,434	0.64
15. Citibank Nominees Singapore Pte Ltd	2,389,333	0.60
16. Lee Plantations Pte Limited	2,323,572	0.59
17. Island Investment Company (Private) Limited	2,301,287	0.58
18. DBS Securities Singapore Pte Ltd	2,108,599	0.53
19. Tan Chin Tuan Pte Ltd	2,038,000	0.51
20. Auric Pacific Enterprise Pte Ltd	2,000,000	0.51
Total	265,518,234	67.08

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class G Preference Shares.